Short Form
Return of Organization Exempt From Income Tax

Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than $200,000 and total assets less than $500,000 at the end of the year may use this form.

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No. 1545-1150

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning JUL 1, 2012 **and ending** JUN 30, 2013

B Check if applicable:
- [ ] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Terminated
- [ ] Amended return
- [ ] Application pending

C Name of organization: KENDALL WHITTIER, INC.

Number and street (or P.O. box, if mail is not delivered to street address): P.O. BOX 4165 | Room/suite:

City or town, state or country, and ZIP + 4: TULSA, OK 74159

D Employer identification number 73-1016797

E Telephone number 918-829-5394

F Group Exemption Number ▶

G Accounting Method: [X] Cash [ ] Accrual Other (specify) ▶

H Check ▶ [ ] if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I **Website:** ▶ HTTP://WWW.KENDALLWHITTIERINC.ORG

J **Tax-exempt status** (check only one) – [X] 501(c)(3) [ ] 501(c) ( ) ◀(insert no.) [ ] 4947(a)(1) or [ ] 527

K Check ▶ [ ] if the organization is not a section 509(a)(3) supporting organization or a section 527 organization **and** its gross receipts are normally **not** more than $50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are $200,000 or more, or if total assets (Part II, line 25, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 155,909.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I [X]

Revenue	1	Contributions, gifts, grants, and similar amounts received			1	149,484.
	2	Program service revenue including government fees and contracts			2	
	3	Membership dues and assessments			3	
	4	Investment income SEE SCHEDULE O			4	1,246.
	5a	Gross amount from sale of assets other than inventory	5a	5,179.		
	b	Less: cost or other basis and sales expenses	5b	3,683.		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)			5c	1,496.
	6	Gaming and fundraising events				
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a			
	b	Gross income from fundraising events (not including $ ______ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b			
	c	Less: direct expenses from gaming and fundraising events	6c			
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)			6d	
	7a	Gross sales of inventory, less returns and allowances	7a			
	b	Less: cost of goods sold	7b			
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c	
	8	Other revenue (describe in Schedule O)			8	
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶			9	152,226.
Expenses	10	Grants and similar amounts paid (list in Schedule O)			10	
	11	Benefits paid to or for members			11	
	12	Salaries, other compensation, and employee benefits			12	52,504.
	13	Professional fees and other payments to independent contractors			13	4,026.
	14	Occupancy, rent, utilities, and maintenance			14	
	15	Printing, publications, postage, and shipping			15	1,725.
	16	Other expenses (describe in Schedule O) SEE SCHEDULE O			16	52,836.
	17	**Total expenses.** Add lines 10 through 16 ▶			17	111,091.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)			18	41,135.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)			19	112,111.
	20	Other changes in net assets or fund balances (explain in Schedule O) SEE SCHEDULE O			20	4,532.
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶			21	157,778.

Part II **Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II [X]

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	30,696.	22	70,456.
23	Land and buildings		23	
24	Other assets (describe in Schedule O) SEE SCHEDULE O	82,343.	24	89,007.
25	**Total assets**	113,039.	25	159,463.
26	**Total liabilities** (describe in Schedule O) SEE SCHEDULE O	928.	26	1,685.
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	112,111.	27	157,778.

Part III **Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III [X]

What is the organization's primary exempt purpose? SEE SCHEDULE O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28	SEE SCHEDULE O (Grants $) If this amount includes foreign grants, check here ▶ [ ]	28a	58,702.
29	SEE SCHEDULE O (Grants $) If this amount includes foreign grants, check here ▶ [ ]	29a	8,722.
30	(Grants $) If this amount includes foreign grants, check here ▶ [ ]	30a	
31	Other program services (describe in Schedule O) (Grants $) If this amount includes foreign grants, check here ▶ [ ]	31a	
32	**Total program service expenses** (add lines 28a through 31a) ▶	32	67,424.

Part IV **List of Officers, Directors, Trustees, and Key Employees** List each one even if not compensated. (see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV [X]

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
RICK BARTHOLOMEW DIRECTOR	0.75	0.	0.	0.
JENNIFER CAMPBELL DIRECTOR	0.75	0.	0.	0.
JO ANNE DEATON CO- PRESIDENT	0.75	0.	0.	0.
STEVE DEATON CO- PRESIDENT	0.75	0.	0.	0.
TODD FREEMAN VICE PRESIDENT	0.75	0.	0.	0.
PEARL GARRISON DIRECTOR	0.75	0.	0.	0.
CHRISTOPHER HALL DIRECTOR	0.75	0.	0.	0.
JAMES MADERE DIRECTOR	0.75	0.	0.	0.
NATHAN MATTOX DIRECTOR	0.75	0.	0.	0.
FR. DAVID MEDINA DIRECTOR	0.75	0.	0.	0.
MICHAEL L MILLS DIRECTOR	0.75	0.	0.	0.
SUSAN NEAL DIRECTOR	0.75	0.	0.	0.

Part V **Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Sch. O to respond to any question in this Part V ☐

			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		X
35a	Did the organization have unrelated business gross income of $1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	N/A	
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0.			
b	Did the organization file **Form 1120-POL** for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a N/A			
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0. ; section 4912 ▶ 0. ; section 4955 ▶ 0.			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0.			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X

41 List the states with which a copy of this return is filed ▶ OK

42a The organization's books are in care of ▶ DONNA WOOD Telephone no. ▶ 918-829-5394

Located at ▶ 2108 E 48TH ST, TULSA, OK ZIP + 4 ▶ 74105

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		X
	If "Yes," enter the name of the foreign country: ▶			

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A

			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		X
c	Did the organization receive any payments for indoor tanning services during the year?	44c		X
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		X
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		

			Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		X

Part VI **Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

			Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II	47		X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		X
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		X
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee paid more than $100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over $100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None." NONE

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over $100,000 ▶

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ [X] Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer Date

▶ KARA JOY MCKEE, EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JUSTIN A. MOORE, CPA	JUSTIN A. MOORE, CPA	11/15/13		P00420306
Firm's name ▶ STANFIELD & O'DELL, P.C.			Firm's EIN ▶ 73-1293433	
Firm's address ▶ 3211 S. LAKEWOOD AVE. TULSA, OK 74135-4934			Phone no. 918-628-0500	

May the IRS discuss this return with the preparer shown above? See instructions ▶ [X] Yes ☐ No

232174
01-11-13

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047
2012
Open to Public Inspection

Name of the organization
KENDALL WHITTIER, INC.

Employer identification number
73-1016797

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Non-functionally integrated

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	**11g(i)**		
(ii) A family member of a person described in (i) above?	**11g(ii)**		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1-9 above or IRC section **(see instructions)**)	**(iv)** Is the organization in col. **(i)** listed in your governing document? Yes	No	**(v)** Did you notify the organization in col. **(i)** of your support? Yes	No	**(vi)** Is the organization in col. **(i)** organized in the U.S.? Yes	No	**(vii)** Amount of monetary support
Total									

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.**

232021
12-04-12

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	211,153.	324,752.	202,677.	99,657.	126,352.	964,591.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	211,153.	324,752.	202,677.	99,657.	126,352.	964,591.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						160,178.
6 **Public support.** Subtract line 5 from line 4.						804,413.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4	211,153.	324,752.	202,677.	99,657.	126,352.	964,591.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,681.	1,573.	3,500.	1,417.	1,246.	10,417.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)		24,023.	20,325.			44,348.
11 **Total support.** Add lines 7 through 10						1,019,356.

12 Gross receipts from related activities, etc. (see instructions) | 12 |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f)) | 14 | 78.91 %

15 Public support percentage from 2011 Schedule A, Part II, line 14 | 15 | 84.56 %

16a **33 1/3% support test - 2012.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support test - 2011.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2012.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2011.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	%
16	Public support percentage from 2011 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2012** (line 10c, column (f) divided by line 13, column (f))	17	%
18	Investment income percentage from **2011** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2012.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047
2012
Open to Public Inspection

Name of the organization	Employer identification number
KENDALL WHITTIER, INC.	73-1016797

FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:

DESCRIPTION OF PROPERTY:	AMOUNT:
INTEREST INCOME	1,246.

FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:

DESCRIPTION OF OTHER EXPENSES:	AMOUNT:
BANK CHARGES	492.
COMMUNITY EVENTS	450.
DWIGHT CAMP EXP	6,382.
FITNESS & NUTRITION	993.
FOOD PURCHASES	7,380.
PIE PROJECTS	1,474.
TELEPHONE	3,587.
IN KIND EXPENSES	22,004.
OFFICE SUPPLIES	2,094.
DEPRECIATION	774.
INSURANCE	3,289.
TAXES	135.
WEB DESIGN	300.
ANNUAL FUND RAISER	3,482.
TOTAL TO FORM 990-EZ, LINE 16	52,836.

FORM 990-EZ, PART I, LINE 20, CHANGES IN NET ASSETS:

CHANGES IN NET ASSETS OR FUND BALANCES:	AMOUNT:
NET UNREALIZED LOSS ON INVESTMENTS	4,532.

SCHEDULE O **(Form 990 or 990-EZ)**

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FORM 990-EZ, PART II, LINE 24, OTHER ASSETS:

DESCRIPTION	BEG. OF YEAR	END OF YEAR
INVESTMENT IN MUTUAL FUNDS	79,912.	82,933.
OTHER DEPRECIABLE ASSETS	2,431.	6,074.
TOTAL TO FORM 990-EZ, LINE 24	82,343.	89,007.

FORM 990-EZ, PART II, LINE 26, OTHER LIABILITIES:

DESCRIPTION	BEG. OF YEAR	END OF YEAR
PAYROLL TAX LIABILITIES	928.	1,685.

FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - TO WORK TOGETHER TO IMPROVE THE QUALITY OF OUR NEIGHBORS' LIVES BY MEETING THEIR NEEDS FOR EMERGENCY FOOD SERVICES AND BY PROVIDING ACCESS TO HEALTHY FOODS BOTH THROUGH OUTREACH EFFORTS AND HANDS-ON EDUCATIONAL EXPERIENCES.

FORM 990-EZ, PART III, LINE 28, PROGRAM SERVICE ACCOMPLISHMENTS:

NUTRITION & WELLNESS PROGRAMS:

EMERGENCY FOOD PANTRY AND GROW GARDEN (GARDENING TO REACH OUT AND WELCOME)

OUR OVERALL OBJECTIVES ARE TO IMPROVE THE QUALITY OF OUR NEIGHBORS' LIVES BY MEETING THEIR NEEDS FOR EMERGENCY FOOD SERVICES AND BY PROVIDING ACCESS TO HEALTHY FOODS BOTH THROUGH OUTREACH EFFORTS AND HANDS-ON EDUCATIONAL EXPERIENCES. FROM WITHIN THE NEIGHBORHOOD, WE HAVE BEEN ABLE TO OBSERVE THAT TWO OF THE KEY STEPS TO ENDING THE POVERTY CYCLE ARE PROVIDING NOURISHMENT NOW AND INSPIRATION FOR THE FUTURE, SUCH THAT FAMILIES CAN INVEST TIME AND ENERGY IN DEVELOPING THE SKILLS

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THEY NEED TO SUCCEED. OUR PROGRAMS PROVIDE SECURITY, EDUCATION AND INSPIRATION THAT ALLOW KENDALL WHITTIER RESIDENTS TO BUILD BETTER QUALITY LIVES.

OUR EMERGENCY FOOD PANTRY (EFP) PROVIDES, AT NO COST, ONE WEEK'S WORTH OF FOOD FOR A FAMILY OR INDIVIDUAL IN NEED UP TO 4 TIMES PER YEAR. WE PROTECT THE SECURITY OF OUR DONATED SPACE, OUR FRUGAL BUDGET, AND THE DIGNITY OF OUR CLIENTS BY UTILIZING CAREFULLY SCREENED VOLUNTEER LABOR FOR HOME DELIVERIES. DURING OUR 2012-2013 FISCAL YEAR WE SERVED 1,368 UNDUPLICATED INDIVIDUALS(2,499 DUPLICATED). IN 2012, IT CAME TO OUR ATTENTION THAT WHILE DEMOGRAPHIC INFORMATION FOR OUR NEIGHBOROOD INDICATES THAT HISPANIC RESIDENT POPULATION MAY BE AS HIGH AS 65%, OUR HISPANIC CLIENTELE IS LIMITED TO LESS THAN 12% OF OUR CUSTOMERS ANNUALLY. TO INSURE THAT WE ARE MAKING NECESSARY CONNECTIONS TO REACH ALL NEIGHBORS IN NEED, IN JUNE 2013, WE HIRED A BI-LINGUAL EXECUTIVE DIRECTOR AND IN AUGUST, 2013, A HISPANIC LIAISON WAS HIRED TO HELP EXPAND OUR EFP OUTREACH AND DELIVERY. OUR PANTRY IS CLEAN, ORGANIZED AND EFFICIENT, AND OUR EFP DIRECTOR EXCEEDS EXPECTATIONS WITH CARE, COMPASSION AND ATTENTION TO DETAILS THAT MATTER TO OUR CUSTOMERS. OUR TEAM WORKS WITH PARTNER ORGANIZATIONS TO MAKE SURE THAT OUR CUSTOMERS RECEIVE INFORMATION ON OTHER SERVICES IN THE NEIGHORHOOD THAT CAN HELP THEM AVOID FUTURE NEED FOR EMERGENCY FOOD AND TO ENSURE THAT ALL POTENTIAL HELPERS LEARN BEST PRACTICES AND OPPORTUNITIES FOR DEDICATED SERVICE TO COMMUNITY. OUR OBJECTIVES FOR THE EMERGENCY FOOD PANTRY FOR OUR 2013-14 FISCAL YEAR ARE TO:

- PROVIDE NUTRITIOUS AND CULTURALLY APPROPRIATE EMERGENCY FOOD IN A TIMELY MANNER

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- INCREASE OUR ABILITY TO REACH HISPANIC FAMILIES IN NEED

- INCREASE THE NUMBER OF MINORITY, ESPECIALLY HISPANIC, PERSONS WHO VOLUNTEER AT THE EFP

- DECREASE REPEAT APPLICANTS

MANY OF OUR EFP VOLUNTEERS ALSO ASSIST WITH THE GROW COMMUNITY GARDEN. COMMUNITY GARDENING HAS BEEN SHOWN TO IMPROVE NEIGHBORHOODS FAR BEYOND THE OBVIOUS BENEFITS OF FOOD PRODUCTION AND NUTRITION BY OFFERING EDUCATION, INSPIRATION, INCREASED NEIGHBORHOOD SECURITY, A MEETING PLACE FOR COMMUNITY MEMBERS, AND A SOURCE OF NEIGHBORHOOD PRIDE. THE PRIDE THAT COMES FROM NURTURING A PLANT FROM SEED ALL THE WAY TO THE FAMILY DINNER TABLE CAN INSPIRE CHILDREN TO BELIEVE IN THEIR ABILITY TO TURN EFFORT INTO SUCCESSFUL OUTCOMES. THAT PRIDE IS AS MUCH OF A GARDEN PRODUCT AS THE VEGETABLES. OUR GROW GARDEN HAS SUCCESSFULLY ENGAGED CHILDREN FROM KENDALL WHITTIER ELEMENTARY AND UNIVERSITY SCHOOLS FOR THE PAST SIX YEARS. THE SUCCESS OF OUR EFFORTS HAS CAUGHT THE ATTENTION OF NUMEROUS NEIGHBORHOOD PARTNERS AND SUPPORTERS. DURING OUR 2013-14 FISCAL YEAR WE WILL EXPAND OUR COMMUNITY GARDEN CLIENTS TO INCLUDE RESIDENTS PARTICIPATING IN THE COMMUNITY ACTION PROGRAM SPONSORED GROUP, GROWING TOGETHER. WE INTEND TO FIND WAYS FOR ALL KENDALL WHITTIER RESIDENTS TO ENGAGE WITH OUR GARDENS AND FOR GARDENERS TO BUILD A SHARED SENSE OF COMMUNITY AND A PLAN FOR IMPROVING THE LIFELONG HEALTH OF ALL NEIGHBORS.

OUR OBJECTIVES FOR THE GROW GARDEN FOR OUR 2013-14 FISCAL YEAR ARE TO:

- CONTINUE TO DEVELOP AND FACILITATE AN EDUCATION CURRICULUM FOR HANDS-ON LEARNING

- INCREASE THE NUMBER OF NEIGHBORS SERVED IN THE EDUCATIONAL PROGRAMS

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BY AT LEAST 20%

- INCREASE OUR REACH IN THE LARGER NEIGBORHOOD TO MAKE THE GROW GARDEN A COOPERATIVE COMMUNITY GARDEN, HONORING OUR MISSION OF "GARDENING TO REACH OUT AND WELCOME."

WE SEE TREMEDOUS POTENTIAL FOR OUR GROW GARDEN TO BECOME A MODEL OF NEIGHBORHOOD COOPERATION, PRODUCING NOT ONLY FOOD, BUT NEIGHBORHOOD PRIDE.

FORM 990-EZ, PART III, LINE 29, PROGRAM SERVICE ACCOMPLISHMENTS:

COMMUNITY DEVELOPMENT AND OUTREACH PROGRAM:

THROUGH OUR COMMUNITY DEVELOPMENT AND OUTREACH PROGRAM EFFORTS, IN JUNE 2012, WE WERE ABLE TO HELP PROVIDE A WEEK-LONG SUMMER CAMP EXPERIENCE TO 10 NEIGHBORHOOD CHILDREN. THE GENEROSITY OF THE BOB COLEMAN FAMILY AND DWIGHT MISSION CAMP AND THE DEDICATION OF THE TRUE BLUE NEIGHBORS YOUTH MENTORING PROGRAM STAFF MAKE THIS INCREDIBLE EXPERIENCE POSSIBLE. WE ALSO PROVIDED VOLUNTEER AND FINANCIAL SUPPORT FOR THE ANNUAL KENDALL WHITTIER NEIGHBORHOOD LIGHTS ON! HOLIDAY CELEBRATION AND THE FOURTH OF JULY PARADE. THESE ARE LARGE WELL-ATTENDED ANNUAL EVENTS THAT ALWAYS ATTRACT MANY CHILDREN AND FAMILIES. OUR PARTNERS IN EDUCATION EFFORTS AT KENDALL WHITTIER ELEMENTARY SCHOOL INCLUDED PARTICIPATION IN BACK-TO-SCHOOL NIGHT EVENTS AND VOLUNTEER AND FINANCIAL SUPPORT OF THE ANNUAL HOLIDAY GIFT SACK PREPARATION. THROUGH OUR EMERGENCY FOOD PANTRY IN DECEMBER 2012, WE PROVIDED FOOD ITEMS FOR APPROXIMATELY 1,100 HOLIDAY GIFT SACKS AND ITEMS FOR 45 HOLIDAY FOOD BASKETS FOR FAMILIES IN NEED.

Name of the organization: KENDALL WHITTIER, INC.

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Part IV **List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (see the instructions for Part IV.)

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
PAT TREADWAY SECRETARY	0.75	0.	0.	0.
GAVIN PEARSON DIRECTOR	0.75	0.	0.	0.
KARA JOY MCKEE EXECUTIVE DIRECTOR	20.00	0.	0.	0.